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April 7, 2017

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VIA EMAIL & FEDEX

Honorable Stuart M. Bernstein
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, New York 10004-1408

Re: Picard v. Merkin, et al., Adv. Pro. No. 09-01182 (SMB)

Dear Judge Bernstein:

We are counsel to Irving H. Picard, Trustee for the substantively consolidated SIPA liquidation of Bernard L. Madoff Investment Securities LLC and the chapter 7 estate of Bernard L. Madoff, plaintiff in the above-referenced adversary proceeding. Please find enclosed a courtesy copy of the following materials filed via ECF on April 7, 2017:

1. Notice of the Trustee's Motions *in Limine* Numbers 1 Through 4, with accompanying exhibits;
2. Trustee's Motion *In Limine* Number 1 and Memorandum of Law to Exclude All Evidence and Testimony on the Actions or Inactions of the United States Securities and Exchange Commission;
3. Trustee's Motion *In Limine* Number 2 And Memorandum of Law to Limit Testimony of J. Ezra Merkin;
4. Trustee's Motion *In Limine* Number 3 and Memorandum of Law to Exclude the Opinions and Testimony of Jeffrey M. Weingarten;

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5. Trustee's Motion *In Limine* Number 4 and Memorandum of Law to Exclude Exhibits Not Produced During Discovery;
6. Declaration of Lan Hoang in Support of Trustee's Motions *in Limine* Numbers 1 Through 4 and accompanying Exhibits 1 through 20.

We thank Your Honor for consideration of this matter. Please do not hesitate to contact the undersigned if you have any questions.

Respectfully submitted,

/s/ Lan Hoang

Lan Hoang